

ON MAY 15, 2006

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[Proposed Counsel] for the
Official Committee of Equity Security Holders
of USA Capital First Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:	)	BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY	)	Chapter 11
Debtor.)	
In re:	)	BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS,	)	Chapter 11
LLC,)	
Debtor.)	
In re:	)	BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST	)	Chapter 11
DEED FUND, LLC,)	
Debtor)	
In re:	)	BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED	)	Chapter 11
FUND, LLC,)	
Debtor)	
In re:	)	BK-S-06-10729-LBR
USA SECURITIES, LLC,	)	Chapter 11
Debtor)	

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☐ USA First Trust Deed Fund, LLC

**CERTIFICATE OF SERVICE
REGARDING "OPPOSITION TO THE
DEBTORS' MOTION FOR ORDER
AUTHORIZING REIMBURSEMENT OF
DUE DILIGENCE EXPENSES OF
POTENTIAL POST-PETITION LENDER
(AFFECTS ALL DEBTORS)"**

Date: May 18, 2006

Time: 9:30 a.m.

Place: Foley Federal Bldg.
300 Las Vegas Blvd. S.
Las Vegas, NV 89101

On May 15, 2006, I served the following document:

**"OPPOSITION TO THE DEBTORS' MOTION FOR ORDER AUTHORIZING
REIMBURSEMENT OF DUE DILIGENCE EXPENSES OF POTENTIAL POST-PETITION
LENDER (AFFECTS ALL DEBTORS)."**

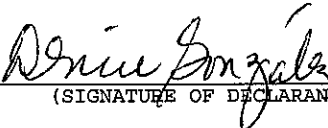
I served the above-named document by United States mail,
postage fully prepaid, on persons whose names and addresses appear
on the attached service list.

**I declare under penalty of perjury that the foregoing is
true and correct.**

Signed on: May 15, 2006

Denice Gonzalez

(NAME OF DECLARANT)



(SIGNATURE OF DECLARANT)

USA Commercial Mortgage Company
Service List
5865-000
Doc. No. 390939

Debtors
USA Commercial Mortgage Co., et al.
Attn: Thomas J. Allison
4484 South Pecos Road
Las Vegas, NV 89121

Attys for Debtors
Annette W. Jarvis
Ray Quinney & Nebeker P.C.
36 So. State Street, Suite 1400
P.O. Box 45385
Salt Lake City, UT 84145-0385

Attys for Debtors
Lenard E. Schwartz
Jeanette E. McPherson
Schwartz & McPherson Law Firm
2850 So. Jones Blvd., Suite 1
Las Vegas, NV 89146-5308

Office of the U.S. Trustee
300 Las Vegas Blvd. South
Suite 4300
Las Vegas, NV 89101

USA COMMERCIAL MORTGAGE
COMPANY
20 LARGEST UNSECURED
CREDITORS

Del Bunch
1909 Red Robin Court
Las Vegas, NV 89134

Michael Peterson
c/o John F. O'Reilly
O'Reilly Law Group, LLC
325 South Maryland Pkwy
Las Vegas, NV 89101

Advanced Information Systems
Michael T. Yoder
4270 Cameron Street, Suite #1
Las Vegas, NV 89103

Pecos Professional Park
4484 South Pecos Park
Las Vegas, NV 89121

Annee of Paris Coiffures, Inc.
8049 Pinnacle Peak
Las Vegas, NV 89113

Special Order Systems
575 Menlo Drive, Suite 4
Rocklin, CA 95765

Goold Patterson Ales & Day
4496 So. Pecos Road
Las Vegas, NV 89121

Paris Line LLC
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Las Vegas, NV 89147

RD Advertising
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Las Vegas, NV 89121

Haspinov, LLV
4484 South Pecos Road
Las Vegas, NV 89121

USA Comm. Real Estate Group
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Las Vegas, NV 89121

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Los Angeles, CA 90030-0750

West Coast Life Ins. Co.
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Birmingham, AL 35246-0078

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Scottsdale, AZ 85255

Nevada State Bank
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Las Vegas, NV 89125-0990

U.S. Bank
P.O. Box 790179
Saint Louis, MO 63179-0179

Citibank
P.O. Box 26901
San Francisco, CA 94126

Wells Fargo Bank
MAC T5601-012
P.O. Box 659700
San Antonio, TX 78286-0700

Scotsman Publishing, Inc.
P.O. Box 692
Bothell, WA 98041-0692

Nevada Dept. of Taxation
P.O. Box 52674
Phoenix, AZ 85072-2674

USA CAPITAL REALTY ADVISORS,
LLC
UNSECURED CREDITORS

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7th Floor
Las Vegas, NV 89109

Intershow
The Githler Center
1258 North Palm Ave.
Sarasota, FL 34236

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UNSECURED CREDITORS

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c/o Signature Financial
2601 Airport Drive
Torrance, CA 90505

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Thousand Oaks, CA 91362

Tim Rich
c/o Financial West Group
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Thousand Oaks, CA 91362

USA CAPITAL FIRST TRUST DEED
FUND
20 LARGEST EQUITY INTERESTS

R.T. Enterprises
Robert E. Taylor, GP
1535 Flynn Road
Camarillo, CA 93012

Robert E. Taylor, President
1535 Flynn Road
Camarillo, CA 93012

Robert G. Berry Jr. and
Jeannette K. Berry
4460 Mountaingate Drive
Reno, NV 89509

Robert E. Taylor
1535 Flynn Road
Camarillo, CA 93012

William Edwards
12550 5th Street East
Treasure Island, FL 33706

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6341 N. Stephanie #210
Henderson, NV 89014

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Sara M. Katz & Jack Katz Ttee
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Las Vegas, NV 89121

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Manhattan Beach, CA 90266

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Las Vegas, NV 89134

Aristotle S. Melonas
7240 Night Heron Way
North Las Vegas, NV 89084

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St. George UT 84771

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Richard G. Woudstra, Ttee
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Henderson, NV 89053

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20155 NE 38th Ct., Unit 1603
Aventura, FL 33180

Wen Baldwin Separate Prop. Trust
u/a/d 9/2/97
365 Dooley Drive
Henderson, NV 89015

Kohler Living Trust
Guenther A. & Elfriede Kohler
842 Overlook Court
San Mateo, CA 94403

John Warner Jr., IRA
c/o First Savings Bank
2605 East Flamingo Rd.
Las Vegas, NV 89121

Andrew & Ellen Dauscher
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Zephyr Cove, NV 89448

James A. Tanaka, IRA
Retirement Accounts, Inc.
P.O. Box 173785
Denver, CO 80217-3785

Donna Luttel, Gerhard Luttel
and Gwendolyn Allred
P.O. Box 35425
Las Vegas, NV 89133

USA CAPITAL DIVERSIFIED TRUST
DEED FUND
20 LARGEST EQUITY INTERESTS

Herman M. Adams or Brian M. Adams or
Anthony G. Adams
1341 Cashman Drive
Las Vegas, NV 89102

Dr. Gary Kantor
2816 Vista Del Sol
Las Vegas, NV 89120

Katz 2000 Separate Property Trust
Sara M. Katz, Managing Ttee
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Las Vegas, NV 89121

AAA OM Financial, LLC
3093 Red Arrow Drive
Las Vegas, NV 89134

Kantor Nephrology Consultants
Gary Kantor, Trustee
1750 E. Desert Inn, Suite 200
Las Vegas, NV 89109

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Las Vegas, NV 89145

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Las Vegas, NV 89113

John Parker Kurlinski
& Claire Sawyer
Kurlinski Revocable Trust
John & Claire Kurlinski, Ttees
322 Beam Drive
Las Vegas, NV 89118

Charles O. Nichols &
Flora A. Nichols
2561 Seascap Drive
Las Vegas, NV 89128

Childrens Dental Group, Inc.,
Defined Benefit Pension Plan
413 Canyon Greens Drive
Las Vegas, NV 89144

Michaelian Holdings, LLC
413 Canyon Greens Drive
Las Vegas, NV 89144

First Trust Co. of Onaga
C/F Jean-Jacques Leblanc IRA
301 Leonard
Onaga, KS 66521

The Gannaway Charitable
Remainder Trust
Peyton and Patric
Crystal Bay, NV 89402

The L.E. & J.G. Blair Fam. Trust
Lloyd E. Blair Ttee
1931 Quail Creek Ct.
Reno, NV 89509-0671

Emona Dental Studios, Inc.
Pension & Profit Sharing Plans
4043 Chalfont Street
Las Vegas, NV 89121

Frank Reale, DC
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Las Vegas, NV 89113

Molitch 1997 Trust
Matthew Molitch, Ttee
2251 N. Rampart, #185
Las Vegas, NV 89128

Everett H. Johnston Fam. Trust
P.O. Box 3605
Incline Village, NV 89450

The 2003 Richard N. Krupp
Charitable Remainder Unitrust
Frank Hatfield, Trustee
P. O. Box 1119
San Marcos, CA 92079

USA COMMERCIAL MORTGAGE CO.
20 LARGEST INVESTORS HOLDING
INVESTMENTS SERVICED BY USA

USA Capital Diver. T.D. Fund
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Las Vegas, NV 89121

Fertitta Enterprises, Inc.
2960 W. Sahara Ave., Suite 200
Las Vegas, NV 89102

Helms Homes, LLC
809 Upland Blvd.
Las Vegas, NV 89107

Rocklin/Redding LLC
278 Sussex Street
Carson City, NV 80702

Homfeld II, LLC
777 S. Federal Highway
Suite N-409
Pompano Beach, FL 33062

USA Capital First T.D. Fund
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Las Vegas, NV 89121

Robert J. Kehl & Ruth A. Kehl
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Las Vegas, NV 89148

Terry Helms Living Trust
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Las Vegas, NV 89107

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Glorianne Polacheck
2056 Woodlake Circle
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Revocable Trust
2615 Glen Eagles Drive
Reno, NV 89523

Charles B. Anderson Trust
211 Copper Ridge Court
Boulder City, NV 89005

Cardwell Family Trust
505 E. Windmill LN
1-B-158
Las Vegas, NV 89123

MLH Family Invest. Ltd.
8912 E. Pinnacle Peak Rd.
F9-602
Scottsdale, AZ 85255

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Pamela P. McCollum
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Dorothy R. Tomlin
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Yerington, NV 89447

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S&J Enterprise Invest.
c/o Caryn S. Tijsseling, Esq.
Bessley, Peck & Matteoni, Ltd.
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Reno, NV 89502

Special Notice
Community Bank of Nevada
c/o Donald T. Polednak, Esq.
Sylvester & Polednak, Ltd.
7371 Prairie Falcon, Suite 120
Las Vegas, NV 89128

Special Notice
American Express Bank FSB
c/o Gilbert B. Weisman, Esq.
Becket and Lee LLP
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Other Parties
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Las Vegas, NV 89101

Other Parties
Employers Ins. Co. of NV
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Reno, NV 89521-5906

Other Parties
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District of Nevada
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Las Vegas, NV 89101

Other Parties
Dept. of Veterans Affairs
Loan Service and Claims
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Other Parties
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Other Parties
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Las Vegas, NV 89121

Other Parties
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Las Vegas, NV 89101

Other Parties
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Stop 5028
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Las Vegas, NV 89106

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Washington D.C. 20044

Other Parties
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Las Vegas, NV 89155-1401

Other Parties
Clark County Treasurer
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State of Nevada
202 N. Carson Street
Carson City, NV 89701

Other Parties
Dept. of Employment Training
Employ. Sec Div. Contribut. Sec.
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Carson City, NV 89713-0030

Other Parties
NV Dept. of Taxation
Revenue Division
Capitol Complex
Carson City, NV 89710-0003

Other Parties
IRS
Ogden, UT 84201

Other Parties
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